



JMBAXi

THE PORT SPECIALIST

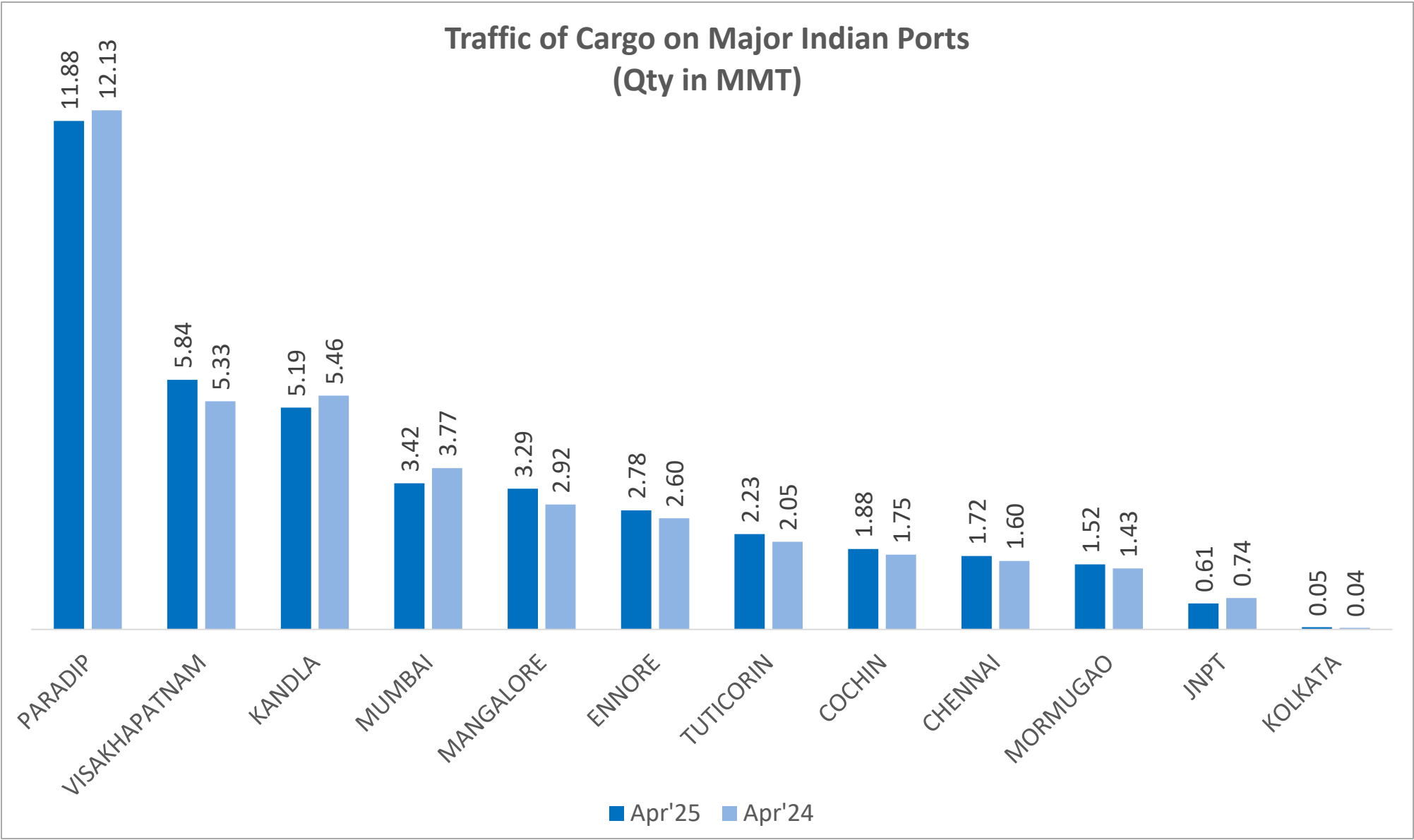
MARINE SERVICES



PORT UPDATE
MAY 2025

KEY POINTS MAJOR PORTS

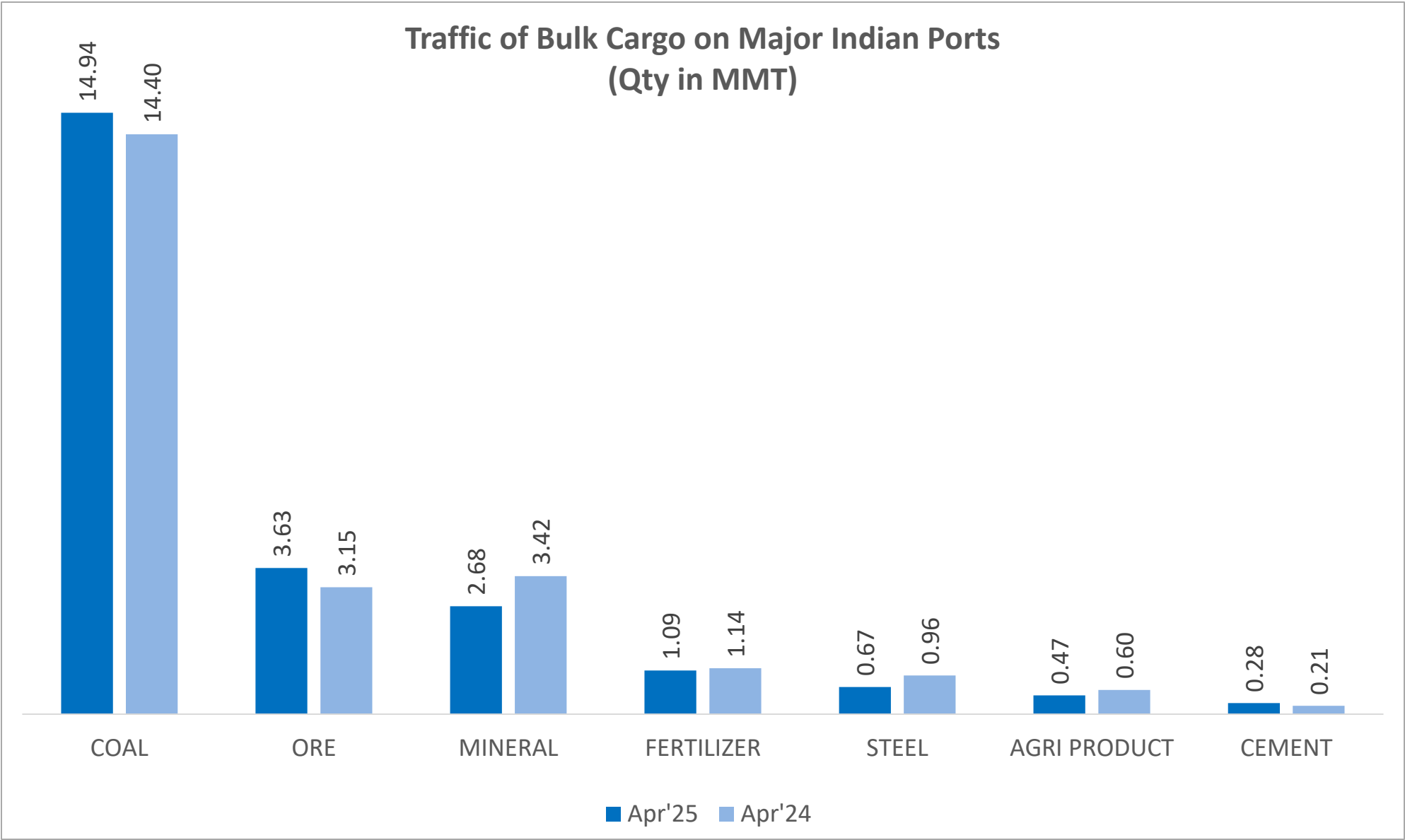
- Between major and minor ports, 84.02 MMT of traffic saw movement in Apr’25 as compared to the same period last fiscal.
- Major ports reported volume to incline at 40.41 MMT in Apr’25, as compared to total volume of 39.83 MMT during same period last year.
- Traffic wise Paradip, Visakhapatnam and Kandla showed the highest traffic at 11.88 MMT, 5.84 MMT, 5.19 MMT respectively.



CARGO PERFORMANCE MAJOR PORTS

BULK CARGO

- Coal traffic on Major Indian ports stood at 14.94 MMT in Apr’25.
- Shipments of ore through the 12 major ports, increased significantly at 3.63 MMT in Apr’25 as compared to 3.15 MMT in Apr’24.
- Total Bulk Cargo traffic at major ports decreased to 23.74 MMT from 23.88 MMT for the same period last year.

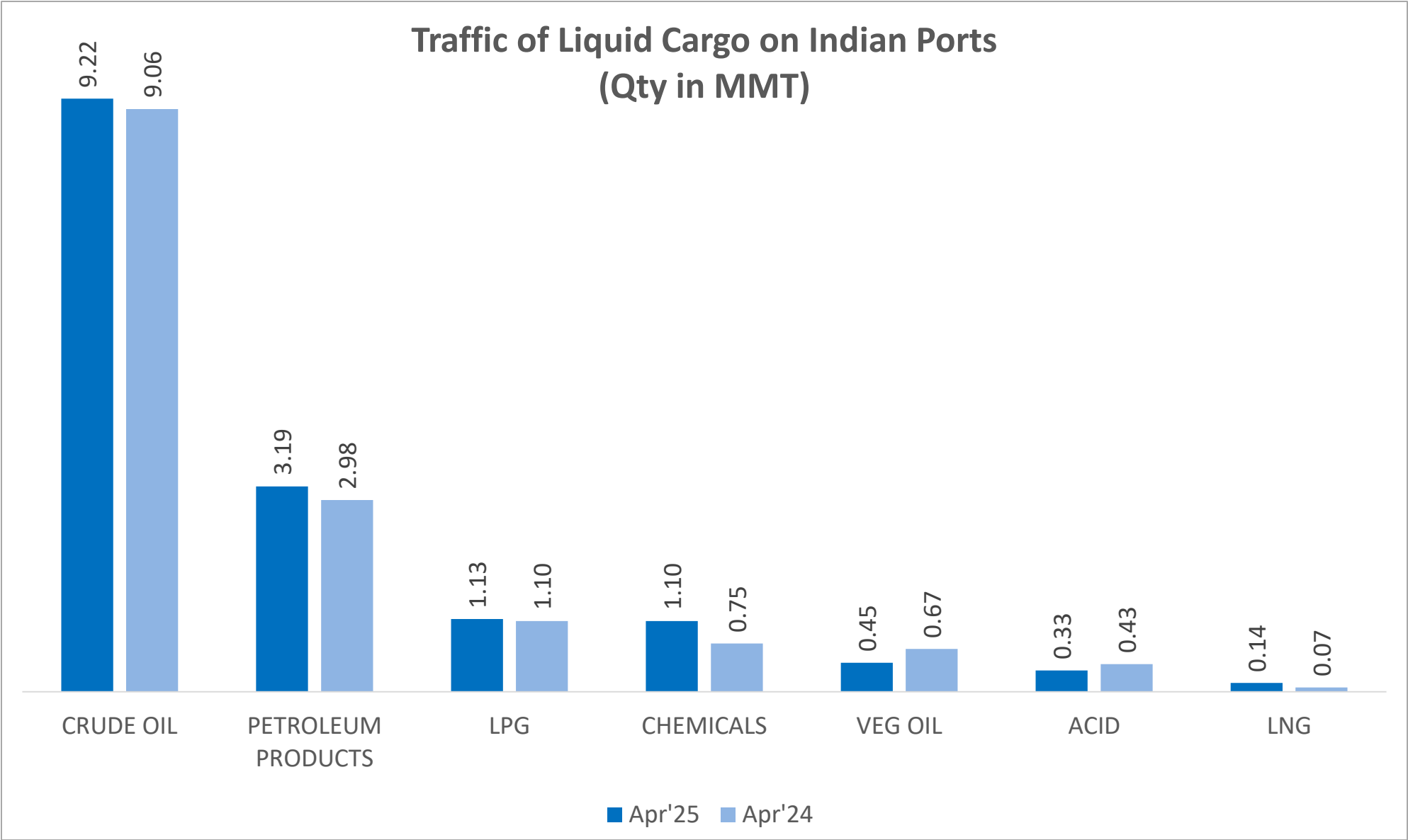


CARGO PERFORMANCE MAJOR PORTS

LIQUID CARGO

- P.O.L., Crude, LPG/LNG shipments rose to 13.68 MMT while Other Liquids traffic at major port rose to 1.88 MMT.
- Total Liquid Cargo traffic at major ports increased during Apr’25 to 15.56 MMT from 15.04 MMT for the same period last year.

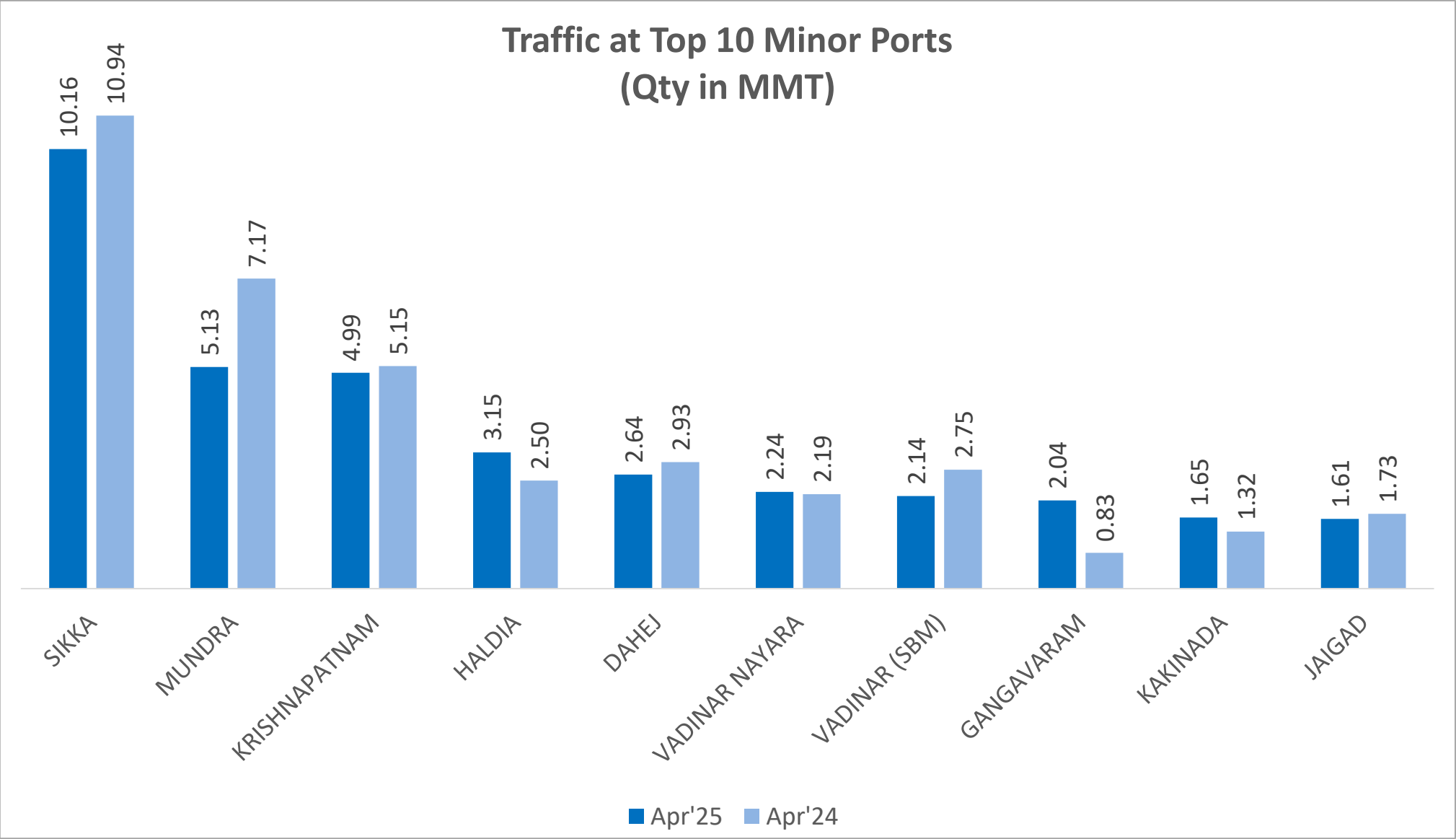
Traffic of Liquid Cargo on Indian Ports
(Qty in MMT)



KEY POINTS

MINOR PORTS

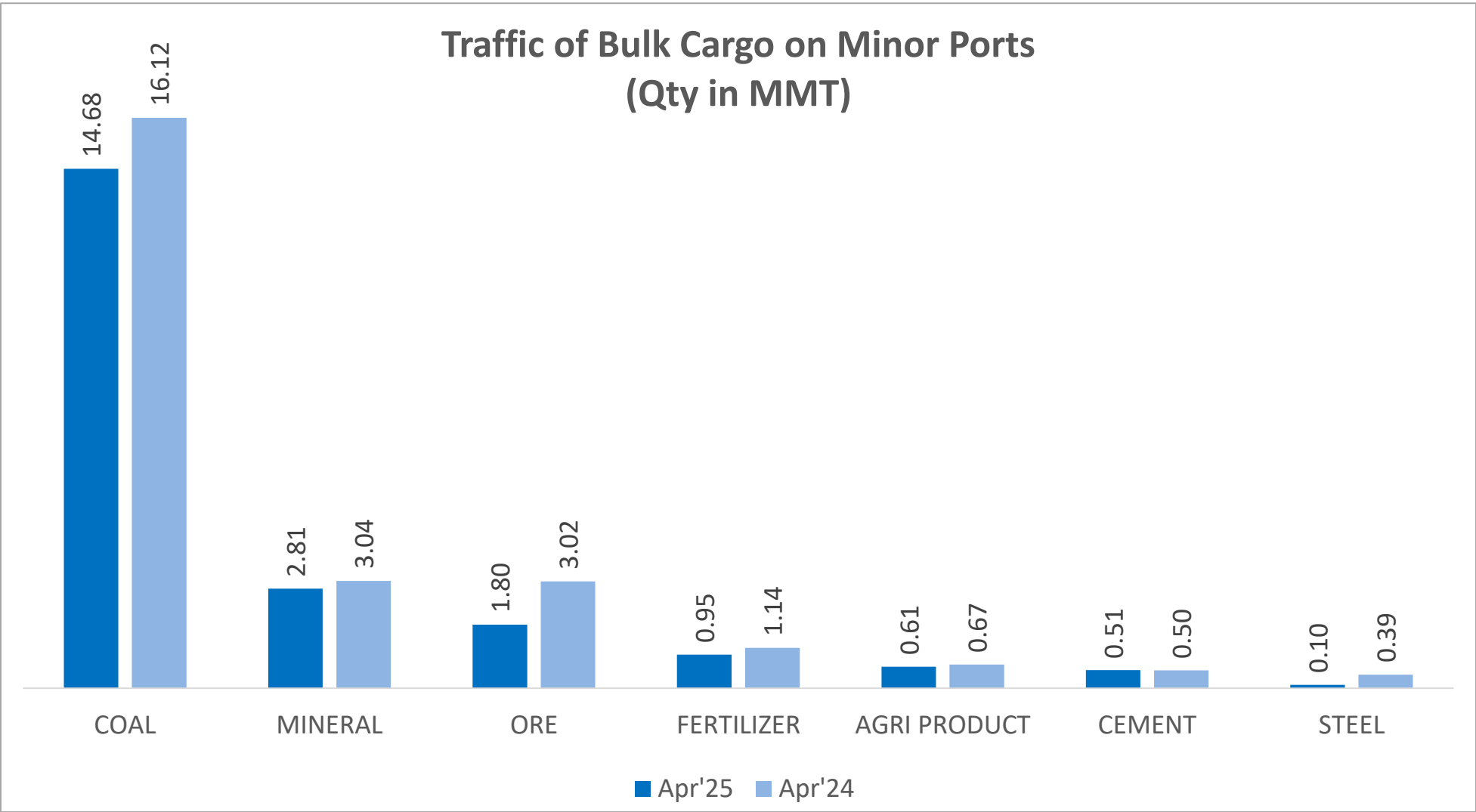
- Minor ports reported volume of 43.61 MMT in Apr’25 as compared to 48.56 MMT during same period last year.
- Traffic wise top three ports Sikka, Mundra & Krishnapatnam showed traffic of 10.16 MMT, 5.13 MMT & 4.99 MMT resp.



CARGO PERFORMANCE MINOR PORTS

BULK CARGO

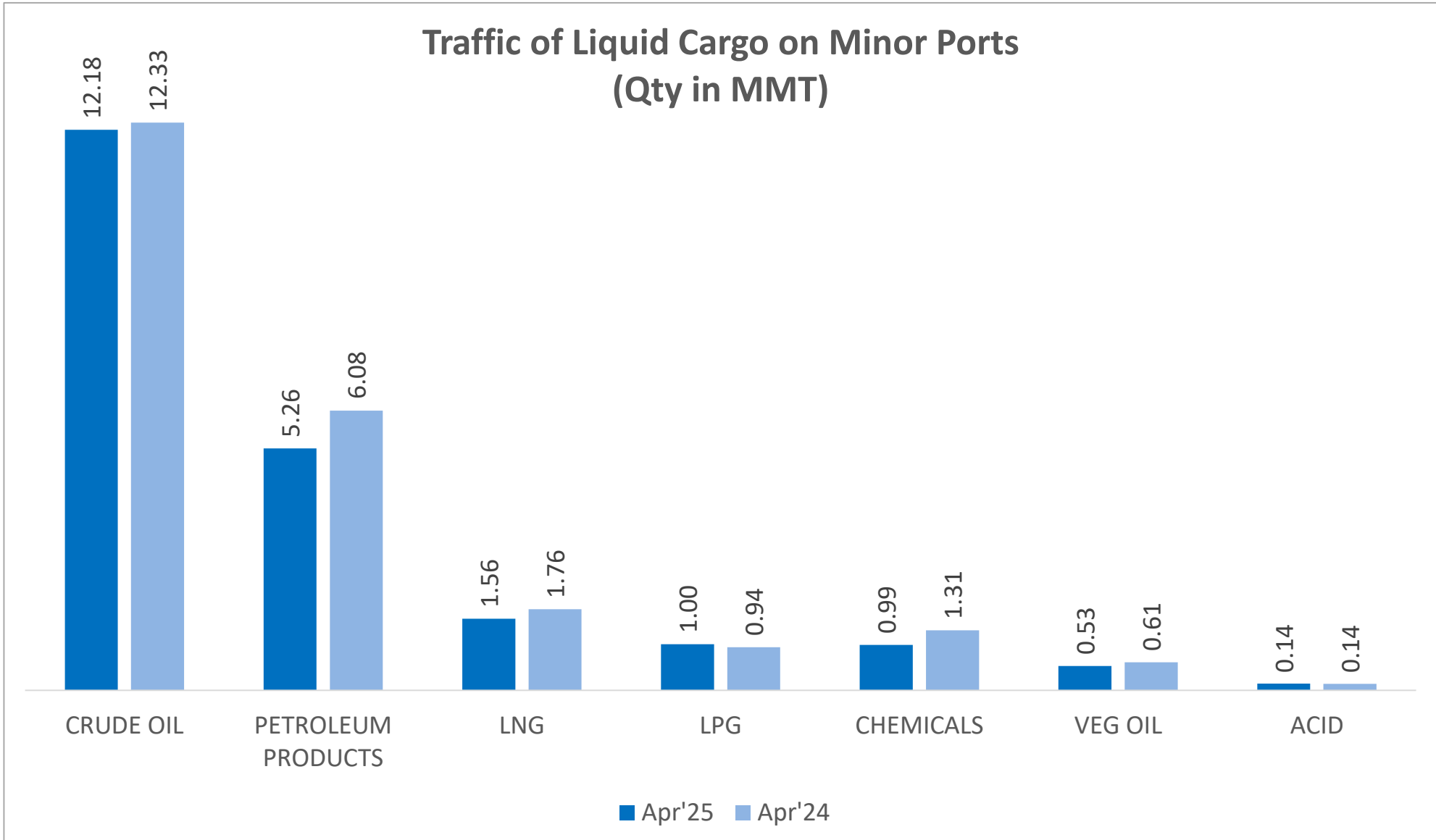
- Coal shipment at Indian minor ports during Apr’25 recorded volume to 14.68 MMT from 16.12 MMT for the same period last year.
- There was an increase in the shipment of cement to 0.51 MMT in Apr’25 from 0.50 MMT in Apr’24.
- Total Bulk Cargo traffic at minor ports decreased to 21.46 MMT from 24.87 MMT for the same period last year.



CARGO PERFORMANCE MINOR PORTS

LIQUID CARGO

- Crude oil, POL & LPG/LNG shipments at Indian minor ports was recorded at 20.00 MMT and other Liquids traffic at minor port rose to 1.66 MMT in Apr’25.
- Total Liquid Cargo traffic at minor ports decreased during Apr’25 to 21.66 MMT from 23.17 MMT for the same period last year.



OTHER REPORTS FOR MAY 2025

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J. M. BAXI Monthly Automotive Logistics Update

J. M. BAXI Monthly Cement Update

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Research and Analysis Desk

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